



Date: 02-09-2025

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra East, Mumbai-400051
Scrip Code: MUKKA

BSE Limited
Listing Department
Dalal Street,
Mumbai-400001
Scrip Code: 544135

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further to our letter dated 25th March 2025 and 30th June 2025 intimating about making a strategic investment in **FABBCO Bio Cycle and Bio Protein Technology Private Limited** ("the Investee Company") by the Company we hereby inform that the Company has completed the acquisition and subscription of 4,858 equity shares of face value of Rs. 1,000 each at a premium of Rs. 11,250 per equity share, representing 51% of the issued and paid-up equity share capital of the Investee Company for a total consideration of Rs. 5,95,10,500 (Rupees Five Crore Ninety-Five Lakhs Ten Thousand and Five Hundred Only).

Pursuant to acquisition of shares of the Investee Company (as detailed above), the Investee Company has become a Subsidiary of the Company.

The disclosure as required under Schedule III of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 is enclosed as **Annexure-1** to this letter.

This is for your information and records.

Thank you,

For **Mukka Proteins Limited**

Mehaboobsab Mahmadgous Chalyal
Company Secretary & Compliance Officer

Encl: as above.

Mfrs. & Exporters of Steam Dried Fish Meal, Fish Oil & Fish Soluble Paste

Factory : D. No. 14-161 to 164, Sasihithlu Road, Mukka, Mangaluru - 575021. Karnataka, India

Office : Mukka Corporate House, Door No. 18-2-16/4, First Cross, NG Road, Attavara, Mangaluru, Dakshina Kannada, Karnataka, India - 575001

☎ : (O) +91 824 2420772, 2442889, 4252889 | Fax : +91 824 2426405

E-mail : info@mukkaproteins.com - Website : www.mukkaproteins.com - CIN : L05004KA2010PLC055771



Annexure-1

| S. No. | Particulars | Details |
|--------|---|---|
| 1. | Name of the target entity, details in brief such as size, turnover etc.; | Name of the Target entity: FABBCO Bio Cycle and Bio Protein Technology Private Limited ("FABBCO") Authorized Capital: Rs. 1,90,00,000/- Paid up Capital: Rs. 1,31,51,000/- Turnover (FY 2023-24): Rs. 77,97,799/- PAT (FY 2023-24): Rs. (53,25,384)/- |
| 2. | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"; | Not a related party transaction. |
| 3. | Industry to which the entity being acquired belongs; | Manufacturing of animal feed and processing of all kinds of waste. |
| 4. | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity); | The investment was made as a part of Company's strategic investment plans to expand the Insect Protein business of the Company. |
| 5. | Brief details of any governmental or regulatory approvals required for the acquisition; | Not Applicable |
| 6. | Indicative time period for completion of the acquisition; | The share transfer and allotment have been completed on 2nd September 2025. |
| 7. | Consideration - whether cash consideration or share swap or any other form and details of the same; | Cash |
| 8. | Cost of acquisition and/or the price at which the shares are acquired; | Subscribing to 2,436 equity shares of face value of Rs.1,000/- each at a premium of Rs. 11,250/- per equity share and acquisition of 2,422 equity shares of face value of Rs.1,000/- each at a premium of Rs. 11,250/- per equity share from the existing shareholders. Total consideration - Rs. 5,95,10,500/-. |
| 9. | Percentage of shareholding / control acquired and / or number of shares acquired; | Subscribing to 2,436 equity shares of face value of Rs.1,000/- each at a premium of Rs. 11,250/- per equity share and acquisition of 2,422 equity |

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|-----|---|---|
| | | <p>shares of face value of Rs.1,000/- each at a premium of Rs. 11,250/- per equity share from the existing shareholders.</p> <p>Percentage of shareholding – 51%</p> |
| 10. | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief); | <p>FABBCO is in the business of manufacturing of animal feed and processing of all kinds of waste.</p> <p>Line of Business: Manufacturing of animal feed and processing of all kinds of waste.</p> <p>Date of Incorporation: 29-06-2023</p> <p>Turnover of last 3 years*:</p> <p>As on March 2024: Rs. 77,97,799/-</p> <p>*Since FABBCO was incorporated on 29-06-2023, the history of last 3 years turnover is not being provided.</p> <p>Country in which the acquired entity has presence: India</p> |

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